

Academy of Funds

Summary for Advisers | Quarter 1 2022

New ratings:



LF Morant Wright Nippon Yield



Schroder Managed Balanced
TM Tellworth UK Smaller Companies
Waverton Sterling Bond



Aegon Strategic Bond



Most Viewed Active Funds

1. Baillie Gifford Multi Asset Growth B1 Acc
2. Aegon Diversified Monthly Income B Inc
3. T. Rowe Price Global Focused Growth Equity C Acc



Most Viewed Responsible Funds

1. Royal London Sustainable World Trust C Acc
2. FSSA Greater China Growth B GBP Acc
3. FSSA Asia Focus B Acc GBP



Most Viewed Passive Funds

1. iShares UK Equity Index (UK) D Acc
2. Vanguard LifeStrategy 80% Equity A
3. Vanguard LifeStrategy 60% Equity A Acc



Most Viewed Fund Dashboards

1. Baillie Gifford Positive Change B Acc
2. Liontrust Sustainable Future Managed Growth 2 Acc
3. Liontrust Sustainable Future Managed 6 Acc



Most Searched Groups

1. First Sentier Investors
2. Baillie Gifford & Co Ltd
3. Schroder UT Managers



Most Viewed Sectors

1. IA UK All Companies
2. IA Sterling Strategic Bond
3. IA UK Equity Income



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Source: Square Mile Academy of Funds as at 31st March 2022.

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