

# Academy of Funds

Summary for Advisers | Quarter 1 2024

## New ratings:



BlackRock UK Smaller Companies



Brown Advisory Global Leaders



Aikya Global Emerging Markets



CT Global Social Bond  
BNY Mellon Futurelegacy fund range



Rathbone Greenbank Multi Asset Portfolios



### Most Viewed Active Funds

1. WS Havelock Global Select A Acc
2. WS Amati UK Listed Smaller Companies B Acc
3. Aegon Diversified Monthly Income GBP B Inc



### Most Viewed Responsible Funds

1. Edentree Resp and Sust Short Dated Bond ClassB Inc
2. Wellington Global Impact Bond S GBP Acc Hdg
3. BlueBay Impact-Aligned Bond G GBP (QIDiv)



### Most Viewed Passive Funds

1. Legal & General All Stocks Gilt Index I Inc
2. Vanguard Global Bond Index GBP Hedged Dist
3. Fidelity Index US P Acc



### Most Viewed Fund Dashboards

1. WS Amati UK Listed Smaller Companies B Acc
2. Invesco Asia Trust PLC
3. Fundsmith Equity I Acc



### Most Searched Groups

1. Havelock
2. First Sentier Investors
3. Jupiter Asset Management



### Most Viewed Sectors

1. IA Global
2. IA UK All Companies
3. IA Sterling Strategic Bond



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Source: Square Mile Academy of Funds as at 30th March 2024.

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