

# Academy of Funds

Summary for Advisers | Quarter 3 2021

## New ratings:



FB WHEB Sustainability



Fulcrum Thematic Equity Market Neutral

Jupiter Corporate Bond

PIMCO GIS Dynamic Multi-Asset

Premier Miton UK Growth

Schroder US Equity Income Maximiser



ES River and Mercantile European

VT Downing European Unconstrained Income



FP WHEB Sustainability



LF Montanaro UK Income



PIMCO Climate Bond

UBAM Positive Impact Equity



### Most Viewed Active Funds

1. Aegon European ABS I Hedged Inc GBP
2. Baillie Gifford Japanese Income Growth B Inc
3. Schroder Strategic Credit Z Inc



### Most Viewed Responsible Funds

1. FSSA Greater China Growth B GBP Acc
2. Wellington Global Impact Bond S Hedged Acc GBP
3. Threadneedle UK Social Bond ZNI GBP



### Most Viewed Passive Funds

1. Vanguard LifeStrategy 60% Equity A Acc
2. Vanguard LifeStrategy 40% Equity A Acc
3. Schroder US Equity Income Maximiser Z Inc



### Most Viewed Fund Dashboards

1. Royal London Sustainable World Trust C Acc
2. Liontrust Sustainable Future Managed Growth 2 Acc
3. Liontrust Sustainable Future Managed 6 Acc



### Most Searched Groups

1. Schroder UT Managers
2. Baillie Gifford & Co Ltd
3. Jupiter Unit Trust Mgrs Ltd



### Most Viewed Sectors

1. IA Sterling Strategic Bond
2. IA Global
3. IA UK All Companies



Square Mile Investment Consulting & Research Limited



@SquareMileICR



info@squaremileresearch.com



squaremileresearch.com



Source: Square Mile Academy of Funds as at 30th September 2021.

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