

Academy of Funds

Summary for Advisers | Quarter 3 2023

New ratings:



TM Redwheel Global Equity Income



BlackRock My Map Range



Lindsell Train North American Equity



Lord Abbott Climate Focused Bond



Most Viewed Active Funds

1. Matthews Asia Fds-Pacific Tiger I Acc GBP
2. LF Ruffer Diversified Return I Acc
3. LF Havelock Global Select A GBP Acc



Most Viewed Responsible Funds

1. Wellington Global Impact Bond S GBP Acc Hdg
2. First Sentier Responsible Listed Infr E Dist GBP
3. Royal London Sustainable World Trust C Acc



Most Viewed Passive Funds

1. abrdn GI Inflation-Linked Bond Tracker Fund B Acc
2. Fidelity Index US P Acc
3. HSBC FTSE ALL World Index C Acc



Most Viewed Fund Dashboards

1. abrdn Global Corporate Bond Screened Tracker B Inc
2. Liontrust Sustainable Future Global Growth 2 Acc
3. Royal London Sustainable World Trust C Acc



Most Searched Groups

1. Baillie Gifford & Co Ltd
2. First Sentier Investors
3. Jupiter Unit Trust Managers Ltd



Most Viewed Sectors

1. IA Sterling Strategic Bond
2. IA Targeted Absolute Return
3. IA UK All Companies



Square Mile Investment Consulting & Research Limited



@SquareMileICR



info@squaremileresearch.com



squaremileresearch.com



Source: Square Mile Academy of Funds as at 30th September 2023.

This report shall not constitute or be deemed to constitute an invitation or inducement to any person to engage in investment activity. Should you undertake any investment activity based on information contained herein, you do so entirely at your own risk and SMICR shall have no liability whatsoever for any loss, damage, costs or expenses incurred or suffered by you as a result. SMICR does not accept any responsibility for errors, inaccuracies, omissions or any inconsistencies herein. This is not a recommendation to buy or sell any particular funds or to engage in investment activity with any fund managers.