Academy of Funds

Summary for Advisers | Quarter 4 2023

New ratings:



Aegon High Yield Bond Artemis SmartGARP Global Emerging Markets Aubrey Global Emerging Markets Opportunities Jupiter Global Value Equity TM Redwheel Global Equity Income



abrdn Global Government Bond Tracker BlackRock MyMap Range



Lindsell Train North American Equity



Wellington Global Impact



Royal London Sustainable Leaders



Most Viewed Active Funds

- 1. Aegon Diversified Monthly Income GBP B Inc
- 2 WS Amati UK Listed Smaller Companies B Acc
- 3. abrdn Liquidity (Lux) Sterling X-2 Acc



Most Viewed Responsible Funds

- 1. BlueBay Impact-Aligned Bond G GBP (QIDiv)
- 2. Edentree Resp and Sust Short Dated Bond
- 3. Wellington Global Impact Bond S GBP Acc



Most Viewed Passive Funds

- abrdn Gl Inflation-Linked Bond Tracker Fund B Acc
- 2. abrdn Short Dated Gl Corp Bd Tracker Fund B Acc
- 3. Vanguard LifeStrategy 80% Equity Acc



Most Viewed Fund Dashboards

- 1. abrdn Liquidity (Lux) Sterling X-2 Acc
- 2. abrdn Gl Inflation-Linked Bond Tracker Fund B Acc
- 3. Aegon Diversified Monthly Income GBP B Inc



Most Searched Groups

- 1. Schroder Unit Trusts Ltd
- 2. Aegon Asset Management UK PLC
- Jupiter Unit Trust Managers Ltd



Most Viewed Sectors

- 1. IA UK All Companies
- 2. IA Sterling Strategic Bond
- 3. IA Targeted Absolute Return



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Source: Square Mile Academy of Funds as at 31st December 2023.

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