# **Academy of Funds**

# Summary for Advisers | Quarter 1 2021

# New ratings:



Neuberger Berman Uncorrelated Strategies



Janus Henderson Uk Absolute Return



Baring Emerging Market Debt Blended Total Return







### **Most Viewed Active Funds**

- 1. BNY Mellon Real Return Inst W Acc
- 2. ES R&M UK Recovery B Inc
- 3. Schroder Sterling Corporate Bond Z Inc



# **Most Viewed Responsible Funds**

- BNY Mellon Sustainable Global Dynamic Bond
  Inst W Inc
- 2. Royal London Sustainable World Trust C Acc
- 3. Baillie Gifford Positive Change B Acc



#### **Most Viewed Passive Funds**

- 1. Vanguard LifeStrategy 40% Equity A Acc
- 2. Vanguard LifeStrategy 60% Equity A Acc
- 3. Vanguard LifeStrategy 20% Equity A Gross Acc



#### Most Viewed Fund Dashboards

- 1. Aberdeen Standard Liquidity (Lux) Sterling X-2 Acc
- 2. Aegon Diversified Monthly Income B Inc
- 3. Royal London Sustainable World Trust C Acc



## **Most Searched Groups**

- 1. BNY Mellon Fund Managers Ltd
- 2. Schroder UT Managers
- 3. River & Mercantile Asset Management



#### **Most Viewed Sectors**

- 1. IA Targeted Absolute Return
- 2. IA UK All Companies
- 3. IA Global



Square Mile Investment Consulting & Research Limited



@SquareMileICR



info@squaremileresearch.com



squaremileresearch.com



Source: Square Mile Academy of Funds as at 31st March 2021.

This report shall not constitute or be deemed to constitute an invitation or inducement to any person to engage in investment activity. Should you undertake any investment activity based on information contained herein, you do so entirely at your own risk and SMICR shall have no liability whatsoever for any loss, damage, costs or expenses incurred or suffered by you as a result. SMICR does not accept any responsibility for errors, inaccuracies, omissions or any inconsistencies herein. This is not a recommendation to buy or sell any particular funds or to engage in investment activity with any fund managers.