

# Academy of Funds

Summary for Advisers | Quarter 4 2021

## New ratings:



Jupiter Merlin  
Conservative Portfolio



Brown Advisory US Mid-Cap  
Growth  
Dimensional European  
Value



FSSA Japan Focus  
Pictet Global Environmental  
Opportunities  
Schroder Global Cities Real  
Estate



L&G Future World ESG  
Developed Index  
L&G Future World ESG UK  
Index Fund



Federated Hermes Impact  
Opportunities Equity  
Schroder Global Energy  
Transition



### Most Viewed Active Funds

1. Artemis Corporate Bond I Inc GBP
2. Premier Miton Multi-Asset Distribution C Inc GBP
3. Premier Miton Multi-Asset Monthly Income C Inc GBP



### Most Viewed Responsible Funds

1. Pimco Climate Bond Inst Hedged Acc GBP
2. Threadneedle UK Social Bond ZNI GBP
3. Royal London Sustainable World Trust C Acc



### Most Viewed Passive Funds

1. iShares Japan Equity Index (UK) D Acc
2. Vanguard Global Bond Index Hedged Inc GBP
3. Vanguard US Equity Index Acc GBP



### Most Viewed Fund Dashboards

1. Legg Mason ClearBridge US Equity Sustainability Leaders X Acc GBP
2. Royal London Sustainable World Trust C Acc
3. TB Amati UK Smaller Companies B Acc



### Most Searched Groups

1. Artemis Fund Managers Limited
2. Schroder UT Managers
3. Premier Miton Investors



### Most Viewed Sectors

1. IA Mixed Investment 20-60% Shares
2. IA UK Equity Income
3. IA Sterling Strategic Bond



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Source: Square Mile Academy of Funds as at 31st December 2021.

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