

Full list of Square Mile rated Investment Trusts

2024

The full list of rated Investment Trusts can be found below. For more information on individual strategies, click the link in the strategy name.

Square Mile's research and ratings do not have a price target, they are long term ratings which are reviewed every 6 months. For more information on the Square Mile fund research and Fund Dashboard methodologies, [click here](#)

Strategy Name	Square Mile Rating	Square Mile Analysts	Rating Date
abrden UK Smaller Companies Growth Trust PLC	A	John Monaghan, Research Director Ibrahim Ishmail, Investment Research Associate	31/10/2023 09:00
Baillie Gifford Japan Trust PLC	AA	Ajay Vaid, Investment Research Analyst Ibrahim Ishmail, Investment Research Associate	31/10/2023 09:00
Baillie Gifford Shin Nippon PLC	A	Ajay Vaid, Investment Research Analyst Ibrahim Ishmail, Investment Research Associate	31/10/2023 09:00
Fidelity European Trust PLC	AA	Amaya Assan, Head of Fund Origination Mark Hinton, Equity Fund Research Manager	31/10/2023 09:00
Fidelity Special Values PLC	A	David Holder, Senior Investment Research Analyst Mark Hinton, Equity Fund Research Manager	31/10/2023 09:00
Finsbury Growth & Income Trust PLC	A	David Holder, Senior Investment Research Analyst Mark Hinton, Equity Fund Research Manager	31/10/2023 09:00
Invesco Asia Trust PLC	A	Amaya Assan, Head of Fund Origination Ibrahim Ishmail, Investment Research Associate	31/10/2023 09:00
JPMorgan Global Emerging Markets Income Trust PLC	A	Amaya Assan, Head of Fund Origination Ibrahim Ishmail, Investment Research Associate	31/10/2023 09:00
Keystone Positive Change Investment Trust	Responsible A	Ajay Vaid, Investment Research Analyst Charlie McCann, Investment Research Analyst	31/10/2023 09:00
Mercantile Investment Trust	A	David Holder, Senior Investment Research Analyst Mark Hinton, Equity Fund Research Manager	02/04/2024 16:00
Monks Investment Trust PLC	AA	Ajay Vaid, Investment Research Analyst Charlie McCann, Investment Research Analyst	31/10/2023 09:00

Pacific Assets Trust	Responsible AA	Amaya Assan, Head of Fund Origination Ibrahim Ishmail, Investment Research Associate	31/10/2023 09:00
Personal Assets Trust PLC	AA	Alex Farlow, Head of Multi-Asset Research Charlie McCann, Investment Research Analyst	31/10/2023 09:00
Ruffer Investment Company Ltd	A	Alex Farlow, Head of Multi-Asset Research Charlie McCann, Investment Research Analyst	31/10/2023 09:00
Schroder Asia Pacific Fund PLC	A	Amaya Assan, Head of Fund Origination Ibrahim Ishmail, Investment Research Associate	31/10/2023 09:00
Schroder Oriental Income Fund Limited	AA	Amaya Assan, Head of Fund Origination Ibrahim Ishmail, Investment Research Associate	31/10/2023 09:00
The City of London Investment Trust PLC	AA	John Monaghan, Research Director Scott Heaney, Investment Research Analyst	31/10/2023 09:00
The Polar Capital Technology Trust PLC	A	David Holder, Senior Investment Research Analyst Mark Hinton, Equity Fund Research Manager	31/10/2023 09:00

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